

TEJASHREE SONAWANE

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EXPERIENCE

INFINITY ADVISORS | Investment Analyst (Sep.2025 – Present)

- Performed deal evaluation, industry / company analysis, supported senior management with drafting restructuring plans, go-to-market strategies, research reports, etc.
- Monitored market trends and closely tracked existing portfolio assets to support investment/divestment making decisions. Constantly developed industry / sector knowledge as well as macro and regulatory changes.
- Identified and assessed investment opportunities in companies spanning a wide range of industries.

JPMORGANCHASE & CO. | Analyst (Jun. 2024 –Sep.2025)

- Ensure compliance with MiFID II regulation. Data Quality Issue Management & working closely with compliance & middle office teams to mitigate misreporting risks
- Monitor the regulatory risk & report the same to senior management. Setting up controls for internal monitoring and present daily team MIS for compliance and controls executives.
- Identify trends, anomalies and issues in RTS 22 Transaction Reporting
- Proactively implement tactical and strategic fixes to ensure accurate and timely reporting
- Implement issue management, resulting in discovery of potential delays early
- Enhance understanding about MiFID reportability of different trade types.

ELARA CAPITAL | Intern (Dec. 2022 - Mar. 2023)

- Developed a model for India's exports and USD/INR dynamics, improving risk management.
- Produced Ultra High-Frequency Indicators (UHFI) charts for informed investment decisions.
- Assisted to draft an investment thesis emphasizing the benefits of investing in India.
- Analysed India's nominal GDP journey and conducted a review of economic indicators, showcasing stability. Presented data-driven findings on the expanding size of India's consumption market, highlighting investment opportunities.

DEXTERITY GLOBAL | Management Intern (May. 2022 – Jun. 2022)

- Selected as one of the interns in a Forbes Under 30 Organization.
- Designed 'Vidya' - an online library that provides digital copies of textbooks and reference materials to students.
- Developed a business plan for the same and presented it to the senior management.
- Crafted ideas and growth strategies for the various platforms of the organization.
- Connected institutions and families to an opportunity update platform of the organization named 'DexConnect.'

TIMES OF INDIA – TIMES NIE | Associate Intern (Sep. 2020 – Nov. 2020)

- The work entailed writing articles, book reviews, interviewing school Principals, exceptional students, brainstorming ideas for stories, editing and proofreading articles while working with senior journalists.

EDUCATION

ST. XAVIER'S COLLEGE, MUMBAI | College CGPA: 9.80/10 (Aug. 2021 – Mar. 2024) Subjects: Double majors in Economics and Statistics | Department Rank 4

CERTIFICATIONS

Passed CFA Level II (Jan.2026) Passed CFA Level I in the 90th percentile (Jan. 2025)

ACHIEVEMENTS

Joint Secretary – Alumni Committee, BK Birla Public School Kalyan (Oct. 2024 - Present)
Chief Editor - 'The Plot', Dept. of Statistics, St. Xavier's College (Jun. 2023 - Feb. 2024)
Student Editor – 'The Arthniti', Dept. of Economics, St. Xavier's College, Mumbai (Jun. 2022 - Apr. 2023)
Star Correspondent- Times of India, Times NIE ([Articles](#)) (Apr. 2018 - Feb. 2019)
Member - TED-Ed Club at BKBPS, Kalyan. Student talk on [YouTube](#) (Jun. 2018 - Mar.2019)